

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
GALVESTON DIVISION**

<b>In re:</b>	§	<b>Case No. 10-80278-G3-11</b>
	§	
<b>GALVESTON BAY BIODIESEL, LP</b>	§	<b>Chapter 11</b>
	§	
<b>Debtor</b>	§	

**NOTICE OF EMERGENCY HEARING**

Please be advised that the following matters are set for hearing on Tuesday, June 1, 2010 at 2:45 a.m. before the Honorable Letitia Z. Paul, United States Bankruptcy Judge in Courtroom 401, 4<sup>th</sup> Floor, 515 Rusk Avenue, Houston Texas 77002:

1. Debtor's Emergency Motion for Interim and Final Orders Authorizing Post-Petition Secured Financing Pursuant to 11 U.S.C. §§ 326(c), and Request for Final Hearing [Docket No. 28]; and
2. Debtor's Emergency Motion Pursuant to 11 U.S.C. §§ 105, 361 and 363 for Interim and Final Orders (I) Authorizing the Debtor to Use Cash Collateral, (II) Granting Adequate Protection to the Pre-Petition Lender, and (III) Scheduling a Final Hearing Pursuant to Bankruptcy Rule 4001 [Docket No. 18].

Respectfully submitted this 20<sup>th</sup> day of May, 2010.

SELMAN MUNSON & LERNER, PC

By: /s/ Christopher D. Johnson  
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PROPOSED ATTORNEYS FOR DEBTOR AND  
DEBTOR-IN-POSSESSION

**CERTIFICATE OF SERVICE**

I hereby certify that on May 20, 2010, I served a copy of the forgoing Notice of Emergency Hearing via the Court's EM/ECF electronic system to all parties consenting to service through same, and to all other parties by United States First Class Mail, postage prepaid as noted on the attached service list.

/s/ Christopher Johnson

Christopher Johnson

PROPOSED ATTORNEYS FOR DEBTOR AND  
DEBTOR-IN-POSSESSION

## SERVICE LIST

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### **Parties Requesting Service**

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Galveston County and Harris County  
PO Box 3064  
Houston, TX 77253-3064

### **Creditors Holding Secured Claims**

Altira Group LLC  
World Trade Center  
1625 Broadway, Ste. 2450  
Denver, CO 80202

Ann Best Elite Temporaries  
39018 Treasury Center  
Chicago, IL 60694-9000

Clean Coast Technologies, Inc.  
1041 Thomas Ave.  
Pasadena, TX 77506

Consolidated Electrical Distributors Inc  
PO Box 5410  
Covington, LA 70434

Phoenix Pollution Control  
720 S. Lynchburg Road  
Baytown, TX 77520

### **Twenty Largest Unsecured Creditors**

Vertical UK LLP  
Amicorp House, 81  
Fenchurch Street  
GB-London  
EC3M 4BT

SulTex, Ltd.  
PO Box 3387  
Galveston, TX 77550

Mithoff Law Firm  
c/o Richard W. Mithoff  
One Allen Center  
Penthouse, Ste. 3450  
500 Dallas Street  
Houston, TX 77002

Noble Americas Corporation  
333 Ludlow St., Ste. 1230  
Stamford, CT 06902

Texas International Terminals  
PO Box 17017  
Galveston, TX 77552

Kirby Inland Marine, LP  
PO Box 200788  
Houston, TX 77216

Lansing Trade Group, LLC  
PO Box 27267  
Overland Park, KS 66210

Texas Gas Service  
Attn: Legal Department  
1301 South Mopac, Ste. 400  
Austin, TX 78746

Sullivan Land Services, LP  
PO Box 131486  
Houston, TX 77219

Donald Wells Consulting Co.  
2347 Bright Meadows  
Missouri City, TX 77489

Mitsubishi Int'l Tank Rentals  
655 Third Ave.  
New York, NY 10017

McGriff, Seibels & Williams, Inc.  
10375 Richmond Ave.  
Suite 1700  
Houston, TX 77042

Direct Energy  
1001 Liberty Avenue  
Pittsburgh, PA 15222

Jackson Walker, LLP  
PO Box 130989  
Dallas, TX 75313

American Commodities Brokerage  
145 East 48th St., Ste. 31C  
New York, NY 10017

Cisco Boiler Service Company  
PO Box 266161  
Houston, TX 77207-6161

Intertek  
Caleb Brett USA Inc.  
PO Box 32849  
Hartford, CT 06150

Baker Corp  
101 Old Underwood Rd., Bldg B  
La Porte, TX 77571